

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

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	:	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO, <i>et al.</i> ,	:	(Jointly Administered)
	:	
Debtors. ¹	:	

	X	
	:	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-4780 (LTS)
	:	
PUERTO RICO ELECTRIC POWER AUTHORITY, <i>et al.</i> ,	:	
	:	
Debtors.	:	

**INFORMATIVE MOTION OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS REGARDING JUNE 28, 2023 HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

¹ The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233 (LTS)) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The Official Committee of Unsecured Creditors of all Title III Debtors (the “Committee”)² hereby submits this informative motion in response to the Court’s *Order Concerning Informative Motion of the Financial Oversight and Management Board for Puerto Rico Listing Primary Amendments to Title III Plan of Adjustment in Connection with Certification of 2023 PREPA Fiscal Plan and Joint Status Report Concerning Confirmation Proceedings* [Case No. 17-3283, Docket No. 24654; Case No. 17-4780; Docket No. 3794] (the “Scheduling Order”) and respectfully states as follows:

1. Luc A. Despins (speaking role), Pedro A. Jimenez, G. Alexander Bongartz, and Shlomo Maza of Paul Hastings LLP will appear in-person on behalf of the Committee at the Hearing (as defined in the Scheduling Order), at the New York Courthouse, and address, as necessary, the following matters:

- (a) *Informative Motion of Financial Oversight and Management Board for Puerto Rico Listing Primary Amendments to Title III Plan of Adjustment in Connection with Certification of 2023 PREPA Fiscal Plan* [Case No. 17-3283, Docket No. 24652; Case No. 17-4780, Docket No. 3793];
- (a) Joint Status Report to be filed by the Oversight Board;
- (b) Any objections, responses, statements, joinders, or replies to any of the foregoing, and;
- (c) Any statements made by any party in connection with the Title III cases or any adversary proceeding pending therein.

² The Committee is the official committee of unsecured creditors for all Title III Debtors, other than PBA and COFINA.

2. In addition, Mr. Juan J. Casillas Ayala of Casillas, Santiago & Torres LLC and one of his co-counsel will also be attending, on behalf of the Committee, the Hearing, in person, in the San Juan Courthouse.

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WHEREFORE, the Committee respectfully requests that the Court take notice of the above.

Dated: June 26, 2023

/s/ Luc A. Despins

PAUL HASTINGS LLP
Luc. A. Despins, Esq. (Pro Hac Vice)
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Counsel to the Official Committee of Unsecured Creditors

- and -

/s/ Juan J. Casillas Ayala

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Local Counsel to the Official Committee of Unsecured Creditors

Exhibit A

PARTY APPEARANCE SHEET

Name of Party		Official Committee of Unsecured Creditors
ATTORNEY 1	Appearance Method	In Person NY
	Name	Luc A. Despins (speaking role)
	Law Firm	Paul Hastings LLP
	Email	lucdespins@paulhastings.com
	Phone Number	(212) 318-6001
	Docket Entry No. of Notice of Appearance	Docket No. 494
ATTORNEY 2	Appearance Method	In Person NY
	Name	Pedro A. Jimenez
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	Phone Number	(212) 318-6790
	Docket Entry No. of Notice of Appearance	Docket No. 23318
ATTORNEY 3	Appearance Method	In Person NY
	Name	G. Alexander Bongartz
	Law Firm	Paul Hastings LLP
	Email	alexbongartz@paulhastings.com
	Phone Number	(212) 318-6472
	Docket Entry No. of Notice of Appearance	Docket No. 494
ATTORNEY 4	Appearance Method	In Person NY
	Name	Shlomo Maza
	Law Firm	Paul Hastings LLP
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	Phone Number	(212) 318-6778
	Docket Entry No. of Notice of Appearance	Docket No. 13087